



Share Capital

(As of July 16, 2010)

Issued and Outstanding **30,661,687**

Stock Options	930,000	at \$0.50	expire Feb 2, 2012
Stock Options	60,000	at \$0.85	expire May 7, 2012
Stock Options	160,000	at \$0.85	expire Sept 20, 2012
Stock Options	190,000	at \$0.77	expire Feb 11, 2013
Stock Options	15,000	at \$0.20	expire October 29, 2013
Stock Options	25,000	at \$0.35	expire March 30, 2014
Stock Options	80,000	at \$0.68	expire May 26, 2014
Stock Options	200,000	at \$0.74	expire November 16, 2014
Stock Options	1,075,000	at \$0.81	expire March 9, 2015

TOTAL OPTIONS **2,735,000**

Warrants	8,333,333	at \$0.80 & \$0.90	expire September 4, 2011
Brokers Warrants	487,228	at \$0.80 & \$0.90	expire September 4, 2011
Brokers Warrants	6,500	at \$0.80 & \$0.90	expire September 14, 2011

TOTAL WARRANTS **8,827,061**

FULLY DILUTED **42,223,748**